

THE LONG TERM CARE DISCUSSION GROUP

**A VOLUNTARY INDEPENDENT GROUP THAT MEETS FOR THE PURPOSE
OF EDUCATING THE POLICY COMMUNITY ON ALL FACETS OF LONG TERM CARE**

**April 26, 2012
10:00 a.m. Eastern Time**

**American Benefits Council
1501 M Street, NW - Lower S Level Conference Room
Washington, DC 20005**

**Speaker:
Paul Forte, CEO, Long Term Care Partners, LLC**

**Topic:
The First Decade: The Federal Long Term Care Insurance Program, 2002-2012**

Paul E. Forte, Chief Executive Officer of Long Term Care Partners, will speak on the first decade of the Federal Long Term Care Insurance Program (FLTCIP). Established by law during the Clinton administration, the FLTCIP is a landmark development in public/private financing of long term care service expense risk. The largest such program in the U.S. with more than 275,000 enrollees, it is celebrating its 10th anniversary in 2012.

The FLTCIP has met or exceeded most of the goals set by the bipartisan group of legislators who created the legal basis for the program in 2000. The FLTCIP demonstrates that a large group of people -- the active employees and retirees of the Federal Government -- can be educated about long term care expense risk and enrolled in a program that addresses it even though they pay 100% of the cost themselves. The FLTCIP is a functioning model of how a large employment-based population can be effectively enrolled in long term care programs, reducing reliance on Medicaid and other government programs.

About Paul E. Forte. Paul has been CEO of Long Term Care Partners since its inception in 2002. A senior officer with John Hancock Financial Services, he was an early pioneer in the field of long term care, having been among the first to market long term care insurance policies in the 1980s, the first to implement large employer group LTC contracts in the 1990s, and the driver of the John Hancock team that won the initial contract for the FLTCIP in 2001. Today, Paul is a leader on national LTC policy issues and has testified before Congress, spoken at national conferences, been interviewed on television and radio programs, and served as the Delegate-at-Large from New Hampshire at the 2005 White House Conference on Aging. Paul's education includes a BA from the University of Massachusetts and a Doctor of Philosophy from State University of New York at Buffalo. Paul also attended the Darden Graduate

School of Business at the University of Virginia, and has been a member of the CEO Peer Group Program, a private organization geared to managerial excellence.

Please RSVP to Jenifer Allen at Jallen@univitahealth.com **NOTE - You must register ahead of time in order to gain access to the building.**

**Long Term Care Discussion Group Co-Chairs:
Winthrop Cashdollar, John Cutler, Karl Polzer, Jill Randolph, and Eileen J. Tell**

For more information about the Long Term Care Discussion Group, and to access materials and information relating to previous meetings, visit www.ltcdiscussiongroup.org