

# THE LONG TERM CARE DISCUSSION GROUP

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A VOLUNTARY INDEPENDENT GROUP THAT MEETS SOLELY FOR THE PURPOSE  
OF EDUCATING THE POLICY COMMUNITY ON ALL FACETS OF LONG TERM CARE

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Thursday, March 26, 2015  
11:00 a.m. Eastern Time

Administration for Community Living  
One Massachusetts Ave NW  
Washington DC

## Home Equity: A Strategic Resource for Long-Term Services and Supports

Speaker: Barbara Stucki, Ph.D.

Barbara Stucki will discuss the status of research on the magnitude, timing and motivations for decumulating housing wealth in retirement, and the potential impact of the collapse and recent rebound of the housing market. New evidence suggests that the use of home equity could change in response to the economic and social pressures of our aging society. For more information, see her paper entitled “**Home Equity: A Strategic Resource for Long-Term Services and Supports**,” in the recently released Society of Actuaries monograph entitled [\*Managing the Impact of Long-Term Care Needs and Expense on Retirement Security\*](#).

**Barbara R. Stucki, Ph.D.**, is CEO of NestCare FPC, a start-up company that is developing a new financial product to provide an orderly way for seniors to draw down home equity for aging in place. Stucki’s previous experience includes working at the National Council on Aging, as Vice President of NCOA’s Home Equity Initiative. She was a senior policy analyst for the American Council of Life Insurers, and a policy analyst for AARP, focusing on long-term care and disability insurance. She has spent 20 years working to help older Americans manage the financial challenges of aging.

Please RSVP to Jenifer Allen at [Jenifer.allen@ltcg.com](mailto:Jenifer.allen@ltcg.com) to attend in person or via phone.

**Long Term Care Discussion Group Co-Chairs:**  
**Susan Coronel, John Cutler, Hunter McKay (ex-officio), Karl Polzer,**

**Jill Randolph, and Eileen J. Tell**

**Long Term Care Discussion Group meetings are intended as forums for candid discussion. Dialogue and comments made during these meetings should be treated as off the record.**

***For more information about the Long Term Care Discussion Group, and to access materials and information relating to previous meetings, visit [www.ltcdiscussiongroup.org](http://www.ltcdiscussiongroup.org)***